

12th Floor, Al Maryah Tower,
Abu Dhabi Global Market Square,
Al Maryah Island,
Abu Dhabi, UAE

Form 3



Investment Application Form

Part 1 Package

Package A



Package B

☐

Package C

☐

Part 2 Details

Full Name

Kamran Sohail

ID / Passport Number

Phone Number

+966578691031

Email

muhammadsaddan865@gmail.com

Address

Street Address

Street Address Line 2

City

State / Province

Postal / Zip Code

Age

Occupation

Dispature transport company

Annual Salary

30,000SAR

Bank

STC

Account Number

SA1078000000001210173109

Part 3: Terms and Conditions of application for Investment

We use the definitions below to explain important concepts and terms. Please read them carefully.

Lunate Capital LLC (“We”, “Our” or “Us”)

Lunate Capital LLC is a licensed investment company registered under international regulations and trading standards.

Investor (“You”) The individual or legal entity who makes this investment and for whose benefit the investment is held.

Financial advice

1. Where applicable, you have appointed the financial adviser through whom you have submitted this application to be your authorised agent. If you are in need of financial planning assistance, please contact your financial adviser. You may contact our Client Services Team at eosb@lunatefx.email for product information, but we will not provide financial advice (tell you whether this investment may be appropriate for your needs).
2. The financial adviser is not our agent.
3. We do not accept any responsibility for any representations the financial adviser makes to you about the investment.
4. We are not liable for any errors or omissions by the financial adviser when they provide investment information to you.
5. Where applicable, you authorise us to act in accordance with all instructions your financial adviser gives us about implementing, maintaining, and servicing your investment.
6. You indemnify us and hold us harmless against any loss or damage you may suffer because we act on your financial adviser's instructions.
7. The fact that Lunate Capital LLC agreed upon fees to your financial adviser in consideration for the introduction of further investments under its management, does not mean that the financial adviser acts as the agent of Lunate Capital LLC, and paragraphs 1 to 6 above will apply in such circumstances. The financial adviser is not acting as an agent of Lunate Capital LLC.

Applying to invest

8. If you or your financial adviser email this application to us on eosb@lunatefx.email, it is your responsibility to ensure that we have received and acted on your instruction.
9. We do not accept any liability and responsibility for having acted on an emailed document that on the face of it appears valid. You bear the risk of fraud and forgery.
10. We will only process instructions that you or your financial adviser submit on our transaction forms, which are available on www.lunate.club or from our Client Service Team on eosb@lunatefx.email
11. We reserve the right to withhold processing of any unclear, incomplete, or ambiguous requests you or your financial adviser forward us.
12. We reserve the right to request any additional evidence to identify the source of the investment amount prior to processing this application.
13. No cash payments will be accepted.
14. Where applicable, you understand that dividend income is taxed in terms of UAE Federal Decree-Law No. (47) of 2022 on the Taxation of Corporations and Businesses.
15. Investments you make before the appointment time will accumulate in the relevant account. We will invest any interest that accrues on your money, after the deduction of any bank and administration charges, when we invest your money on your behalf.
16. We reserve the right to extend, close or retract the investment before implementation date in the event of excessive demand, weak demand or severe market conditions. In this event we will refund the investment and interest.
17. Once transfer of funds have been made before the Closing Date, the application is irrevocable and may not be withdrawn
18. Lunate Capital LLC is the appointed investment manager.
19. You acknowledge this is an application for shares that has been made by yourself (with your adviser) and is made in compliance with the prevailing UAE financial regulations.
20. We hereby request you to open and maintain a Securities Account in your name and to act as your depository in relation to the securities listed on the United Arab Emirates Stock Exchange (ADX) that may be deposited in your Securities Account from time to time.
21. We guarantee a full refund to protect your funds. We understand investment risks and want you to invest with confidence, free from worry about losses.

What happens in the event of the death of the investor?

22. In the event of death of the investor, the investor's estate and the beneficiaries will be entitled to retain the investment. The beneficiary details must be completed for transfer of ownership to take place in the event of the death of the investor. Furthermore, the death of the investor could trigger a tax or legal event that may require the investor's estate to fulfill obligations under UAE inheritance laws. We recommend you consult with your financial advisor on the legal and tax implications of the investor's death under United Arab Emirates law before making an investment.

The value of your investment - pricing and valuations

23. This investment is based on automated AI trading strategies for short- to medium-term gains.
24. The price of the shares may fluctuate relative to the market value of the assets managed by the AI system.
25. Past performance of the investments is not indicative of future performance.
26. All AI-driven investments are monitored in real-time, with automated rebalancing and independent audits conducted at least quarterly.

Fees, costs and charges

27. You confirm you have read the prospectus or private placement memorandum (whichever is applicable to you) and understand the fees charged by the investment manager
28. Additionally, fees payable to your financial adviser will be paid by Lunate Capital LLC in consideration for the introduction of further investments under its management.
29. If, on the date of signature of this application form, an updated signed application form exists and the fees are different on that form, the fees on the updated application form will apply.

Risk declaration

30. By completing and submitting this application form, you acknowledge that you are aware of all risks associated with automated AI trading. However, in the event of any unforeseen circumstances, your capital will be fully refundable. The AI trading system is designed to mitigate risks, ensuring capital protection while optimizing performance.

Part 4: Electronic Confirmation and Acknowledgment

By submitting this application form electronically, I/We, the undersigned representative(s), confirm to Lunate Capital LLC that we have full legal capacity and are duly authorized to contract. Having read and understood the Private Placement Memorandum and all relevant terms and conditions of this application form, I/We hereby accept the invitation to apply for shares and irrevocably apply for the number of Lunate Capital LLC Ordinary Shares as set out in Part 4 hereof.

Should a supplement to the Private Placement Memorandum be issued, I/We shall be entitled to withdraw the application by providing written notice to Lunate Capital LLC within the earlier of the Lunate Capital LLC Offer Closing Date or five days from the issuance date of such a supplement.

I/We acknowledge that Lunate Capital LLC has informed us of various restrictions imposed on the disposal and/or encumbrance of Lunate Capital LLC Ordinary Shares, as outlined in the Private Placement Memorandum and in accordance with relevant UAE financial regulations. I/We understand that any contravention of these restrictions or a breach of this agreement may result in legal or financial consequences, including the loss of any benefits we would otherwise be entitled to in our investment.

Furthermore, I/We acknowledge that company traders affiliated with Lunate Capital LLC will manage trading-related activities and that investment decisions are made based on market conditions, trading strategies, and risk management protocols established by the company's financial experts. We recognize that Lunate Capital LLC and its company traders will rely on the accuracy, truthfulness, and completeness of the information provided by us when making investment-related decisions. Any misrepresentation or omission may result in consequences, including potential legal action.

By submitting this application electronically, I/We confirm our understanding that this constitutes a legally binding agreement equivalent to a physically signed document. I/We also recognize that Lunate Capital LLC may request additional verification or supporting documentation before processing this application.

By proceeding, I/We agree to be bound by all terms and conditions stated herein.

ANNEXURE I - REQUIRED KYC & COMPLIANCE DOCUMENTATION

In accordance with the requirements of the Securities and Commodities Authority (SCA) in the UAE, investors are required to submit basic compliance documentation to activate their trading accounts. To simplify this process, investors may complete a secure online registration form. Our verified traders will handle the account setup and verification on your behalf.

1. Investors must accurately provide the required personal and financial details through the secure online registration form. This includes essential information such as identification details, proof of address, and other necessary compliance data.
2. Once the registration form has been submitted, a dedicated trader will handle the verification and account setup process. This ensures that all compliance requirements are met in accordance with financial regulations. Upon successful verification, the investor's trading account will be activated, granting them access to the trading platform.

This streamlined approach eliminates the need for manual document submissions, enhances security, and allows investors to quickly and efficiently begin their trading journey.